THE OECD BETTER POLICIES FOR BETTER LIVES

14 October 2022

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THE OECD AND THE WAY WE WORK



- Global organisation that drives better policies for better lives
- Analyses, measures and compares experiences and policies to give advice that helps raise living standards globally
- Aims for a **stronger**, **cleaner**, **fairer world** through efforts such as
 - Restoring confidence and financial stability
 - Tackling economic and ecologic sustainability
 - Fighting international **tax evasion** and **corruption**





- Established:
- Headquarters:
- OECD Centres:
- Members:
- Secretary-General:
- Secretariat staff:
- Annual budget:

1961 Paris Berlin, Mexico City, Tokyo, Washington 38 Mathias Cormann (Australia) 3 300 386 million (2019)

• Nearly **300 expert committees** and working groups with participation of **+100 countries**



OECD's global reach

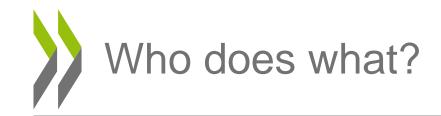
38 member countries

New members (2020-21): **Costa Rica Colombia** Key Partners: Brazil China India Indonesia South Africa





Public Affairs and Communications Directorate



Council

Oversight and strategic direction, presided by the Secretary-General

Committees

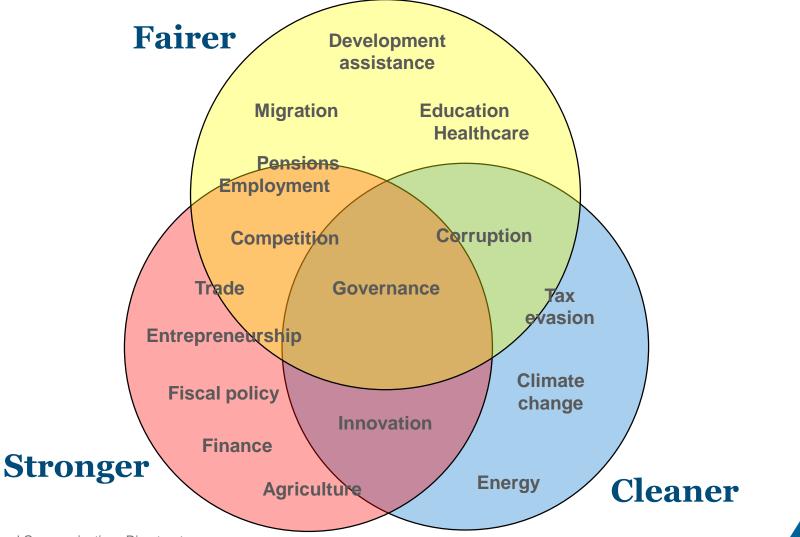
National experts discussion, monitoring and peer review



Secretariat

Research, analysis and policy recommendations





Public Affairs and Communications Directorate

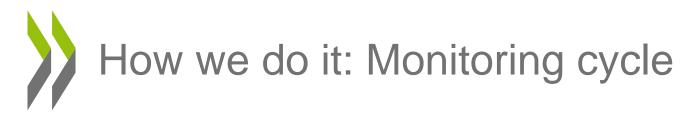
Setting and raising global standards

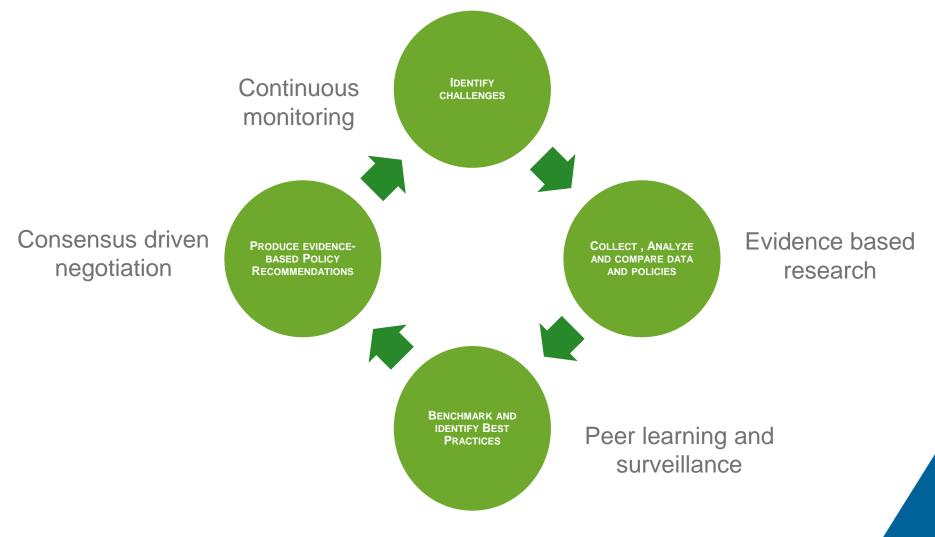
1975

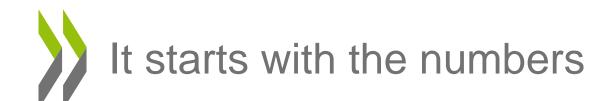


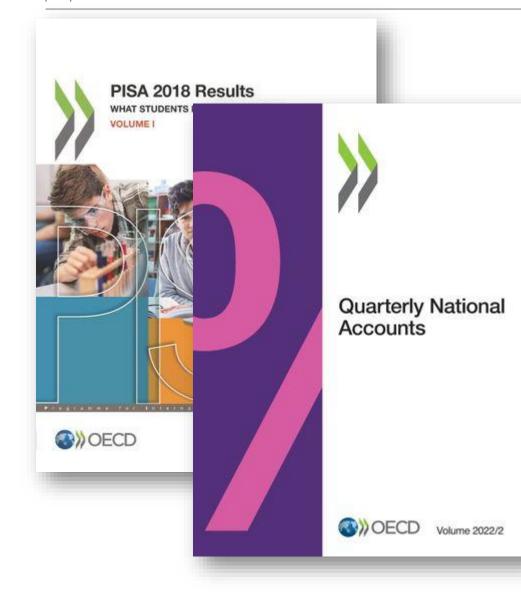
Public Affairs and Communications Directorate

Landmark agreement on the Two-Pillar Solution to Address the Tax Challenges Arising from the Digitalisation of the Economy (BEPS)
Reviewing G20/OECD Principles of Corporate Governance
Reviewing OECD Codes of Liberalisation of Capital Movements
OECD Principles on Artificial Intelligence
Guidelines for Multinational Enterprises (Updated)
Launch of BLI (Better Life Index)
Restructuring of Global Forum on Transparency and Exchange of Information for Tax Purposes
OECD Guidelines on Corporate Governance of State-Owned Enterprises
Programme for International Student Assessment (PISA)
Anti-bribery convention
Arrangement on Officially Supported Export Credits
Polluter pays principle









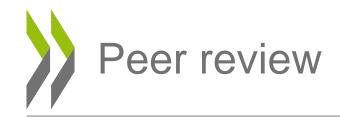
Measure, Analyse and Compare

- Comparable data across time and countries
- Proven methods
- Thorough research

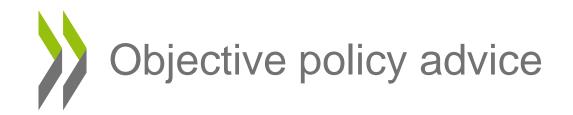


- Peer reviews
- Global economic forecasting





- A **unique** method
- Examination of each country's policies and practices by **experts** from other countries
- Effective tool for policy **improvement** thanks to:
 - Peer pressure
 - The same methodology and criteria to assess performance for all countries
 - Systematic and recurring **monitoring** mechanism
 - Peer learning and capacity building



- Drawing on **facts** and **real life experience**
- Advice to governments to improve the lives of citizens
- Not just governments **consultations** with
 - Business
 - Labour
 - Civil society
 - Parliamentarians





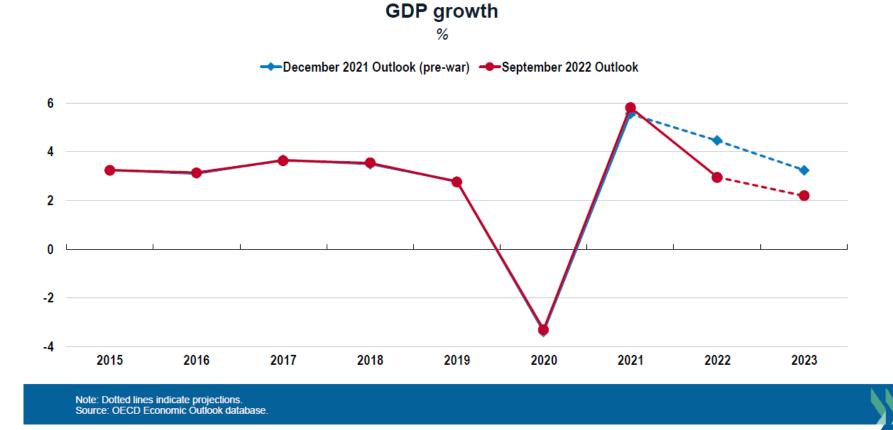
MAIN TOPIC - ECONOMICS -

Flagship publications - Economics





The world economy is slowing more than anticipated

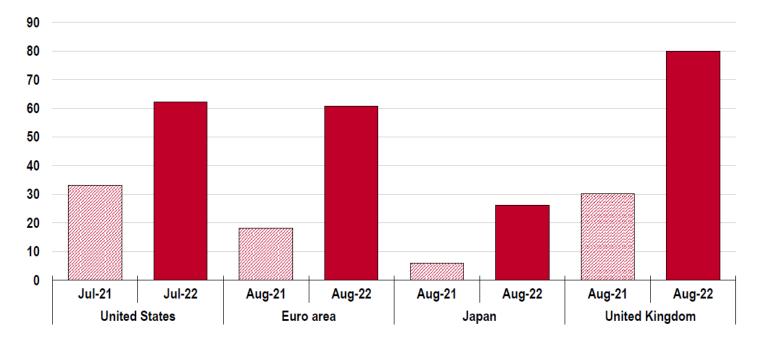




Inflation is broad-based

A large share of goods and services show substantial price increases

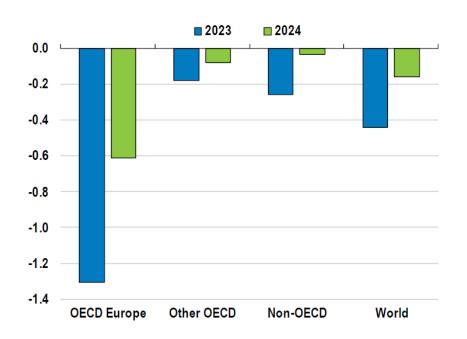
% of items in the consumer basket with annual inflation over 4%



Source: BEA; Eurostat; Statistics Japan; ONS; and OECD calculations.



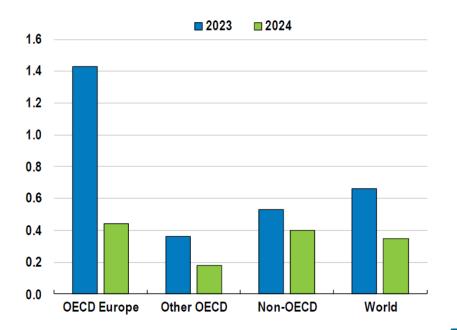
Further energy disruptions could hit growth and raise inflation



Impact on GDP growth % pts difference from baseline

Impact on inflation

% pts difference from baseline



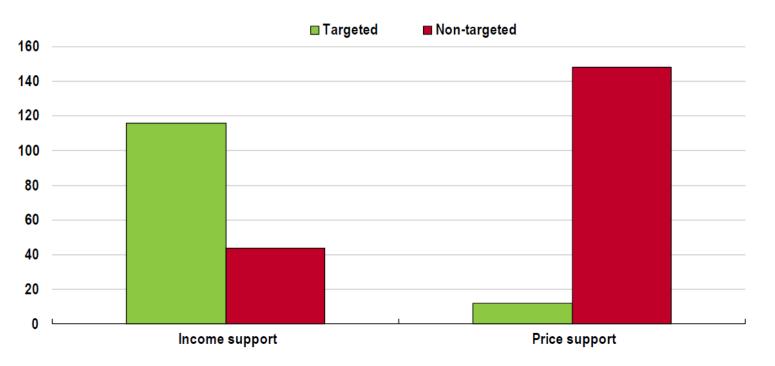


Fiscal policy support should be targeted and temporary

Policies adopted in response to recent energy price increases

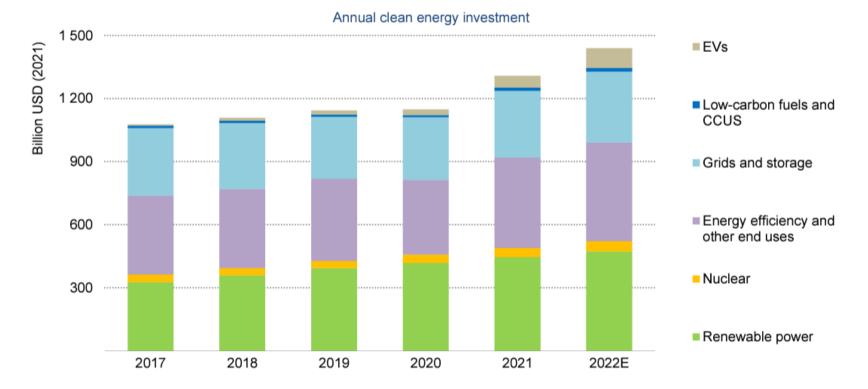
Oct 2021 – Dec 2022

USD billions





After remaining flat for several years, global clean energy spending is finally ramping up



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Source: World Energy Investment 2022



MAIN TOPIC - ENVIRONMENT -

The Global Plastics Outlook



First-generological and secondary productions of the categories maricular and Novel analysis of effects of COMD-19-namenic

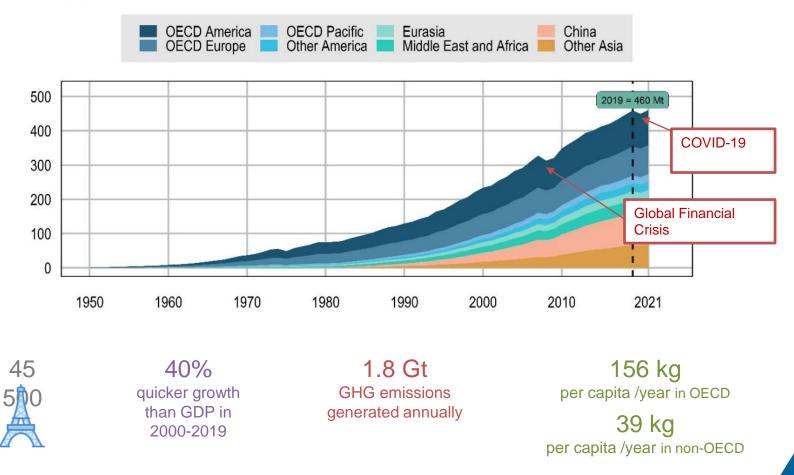
Novel empirical analysis of plastics innovation.

Domestic plastics policy landscape covering 50 countries.

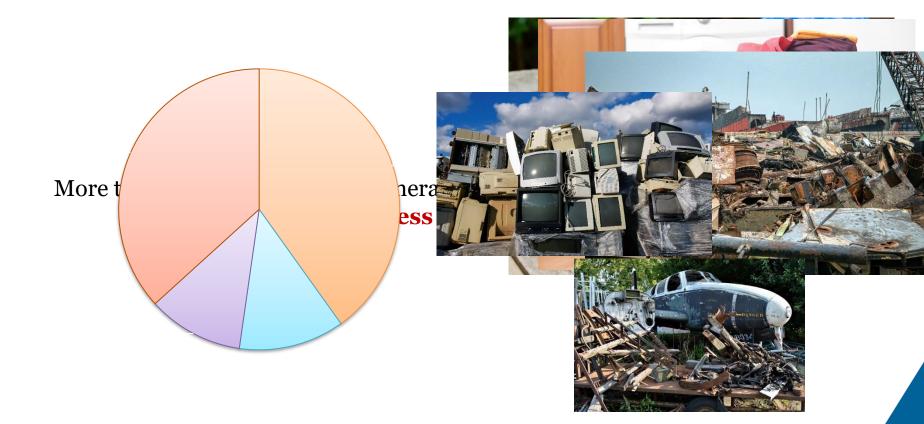
First quantification of global costs to halt leakage.

Global use of plastics is growing steadily...

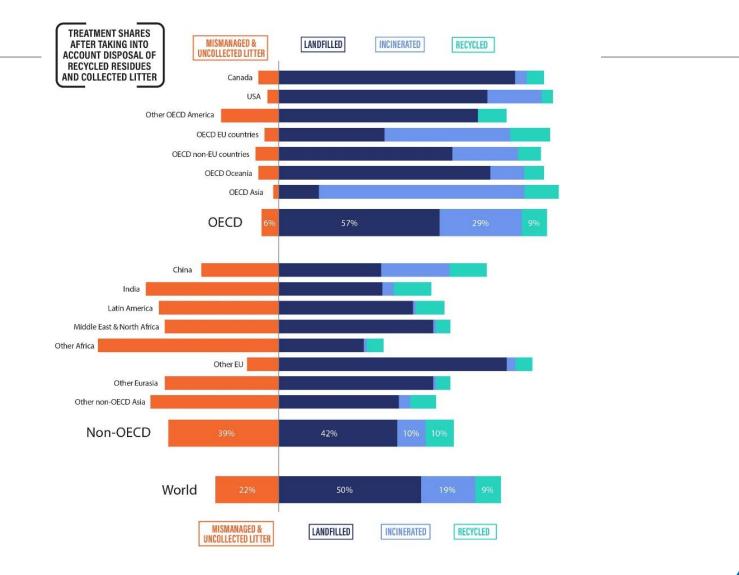
In million tonnes (Mt), 1950-2021



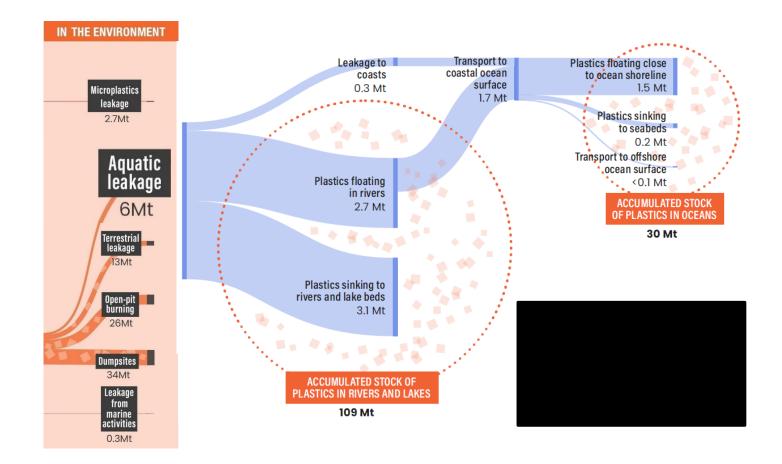
In 2019, plastic waste generation amounted to **353 Mt**



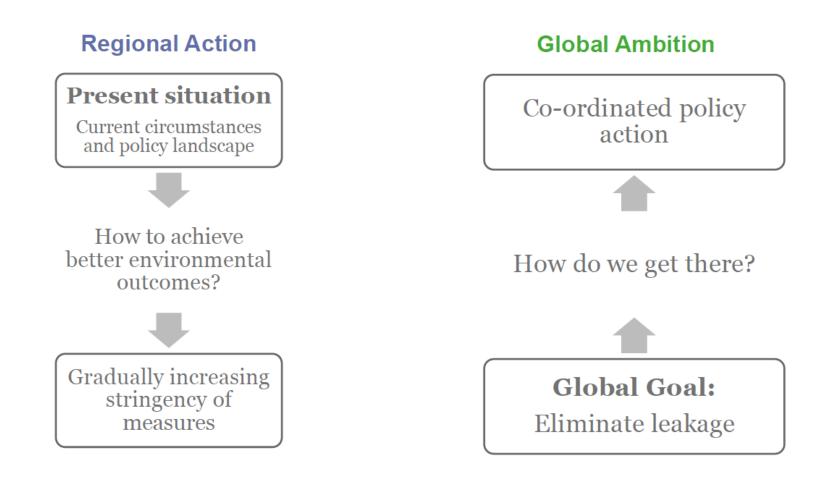




Rivers are a key pathway and sink for aquatic leakage

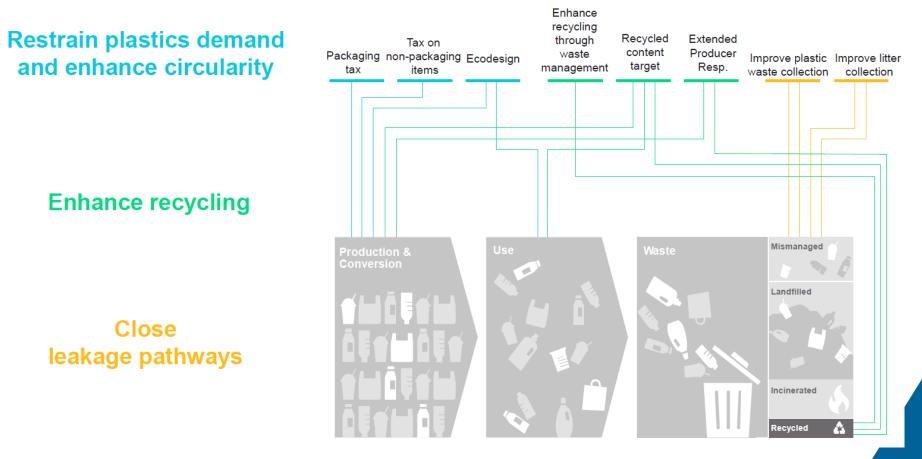




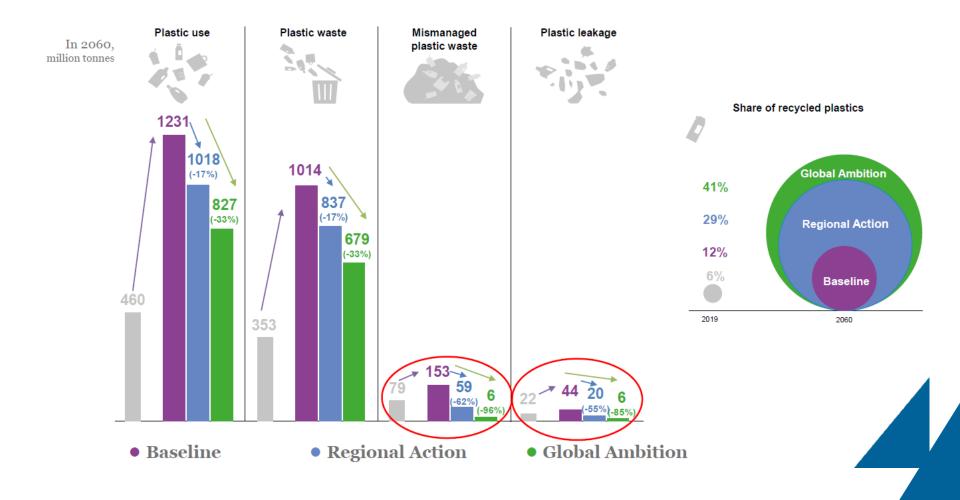


Both policy packages target the entire plastics lifecycle

Both policy packages target the entire plastics lifecycle



Combining policies that target different lifecycle stages can drastically reduce plastics leakage



Economic Outlook & Global Plastic Outlook

Data available on **OECD iLibrary**

OECD Econom	nic Outlook: Statistic	s and Projections										2	T	1		1				
elSSN: 2074-4080 DOI: 10.1787/e	eo-data-en																			
Select data	OECD Economic Out	look No 111 (Edition 2022/1) ⁰															- 1			
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Long-term baseline projections, No. 109 (Edition 2021)	0		→ Variat			ed head	lline infla	tion	~								-1			
Going for growth			- Trequen	-	2016		2017	2018	_	2019	20	20	2021		2022	202				
Archive 2021					2010	_	2017	2010		2019	20.	20	2021		2022	202.				
Archive 2020	→ Country	OECD Environmer	t Statistics																	
Archive 2019	Austria 🕦																			
Archive 2018	Belgium 0	elSSN: 1816-9465 DOI: <u>10.1787/env-data</u>	en																	
Archive 2017	Estonia ()	Select data	Global Plastics Outlook																	
Archive 2017	Finland ()	Air and climate	Plastics use by	regior	1 - pro	jectio	ns 🎱													
	France 🕦	Air quality and health	Customise *	Export	- A	My Que	aries 🔻	Cite t	nis databa											
Archive 2015	Germany 0	Water			2020		2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Archive 2014	Greece 🕦	Waste	→ Time	▲ ▼	▲ ▼	▲ ▼	▲ ▼	▲ ▼	▲ ▼	▲ ▼		▲ ▼		▲ ▼	▲ ▼	▲ ▼	▲ ▼	▲ ▼		
Archive 2013	Ireland ()	Land resources	→ Location																	
Archive 2012	Italy 👩	Material resources	OECDOECD United	84.3059	80.7884	81.9355	84.7666	87.3797	88.7597	90.0236	91.285	92.5659	93.8829	95.2016	96.5566	97.9892	99.4573	100.9587	102.5235	104.195
Archive 2011	Latvia 👔	Forest resources	America States Canada	7 539	7.2458	7 3772	7.5839	7.7209	7.8605	7.98	8.1056	8.2252	8.3396	8.453	8.569	8.6842	8.8029	8.9245	9.0588	9.197
Archive 2010	Luxembourg 0	Biodiversity	Other		12.9858										15.8863	16.2521	16.6265			17.798
Archive 2009	Netherlands 1	Patents in environment-related	OECD America																	
Archive 2008	Portugal 0	technologies	OECD OECD		62.2447	62.7511	63.2841	63.8872	64.616	65.4658	66.4195	67.3806	68.4432	69.562	70.722	71.9382	73.1656	74.4069	75.6864	76.991
Archive 2007	Slovak Republic 0	 Environmentally Adjusted Multifactor Productivity 	Europe EU OECD	24 2707	24 4524	24 0076	22.4492	22.8024	23.4682	24.0749	24 6974	25 2270	26.0102	26.609	27 4002	20 4224	29.9570	20 6052	30.3657	24.44
	Slovenia 💿	Environmental protection expenditure	Non-EU					22.0924												
Archive 2006	Spain 🕕	accounts	OECD OECD Pacific Asia	18.2069	17.8576	18.0587	18.2228	18.4329	18.6778	18.9588	19.2643	19.5806	19.9183	20.2632	20.6098	20.9796	21.3558	21.7444	22.1346	22.536
Archive 2005	United Kingdom 👩	Environmental protection expenditure	OECD		4.4328	4.545	4.6617	4.7687	4.8859	5.0095	5.1317	5.2582	5.3897	5.5309	5.6743	5.8216	5.9753	6.1391	6.3079	6.484
Archive 2004	Euro area (17 countries) 🚯	and revenues	Oceania Non- Other Latin		23 2463	24 1864	24.9145	25.6274	26 3253	26 9734	27.5905	28 1728	28 7858	29.396	30.0246	30.6657	31.3143	31 9587	32.5867	33 122
		Environmental policy	OECD America America																	
		 OECD Inventory of Support Measures for Fossil Fuels 	Eurasia Other EU	3.3225	3.3968	3.3973	3.4033	3.488	3.5675	3.6518	3.7318	3.8117	3.8947	3.9793	4.0641	4.1543	4.2409	4.3291	4.4156	4.50
		Green growth indicators	Other Eurasia	20.9538	19.2103	19.2844	19.549	19.7007	19.839	19.9924	20.189	20.3664	20.6298	20.9297	21.3121	21.6631	22.076	22.5159	23.0227	23.522
		Sustainable Ocean Economy	Middle Middle	idle 21.1704 21.4883	3 21,9143 22	22.6105	23.2479	23.8718	24.5567	25.3423	3 26 1299	27.03	28 0111	29.0301	30.0629	31.133	32,2079	33.3459	34,464	
		Global Plastics Outlook	East & East & Africa North																	
		Plastics use by region - projections	Africa																	
		Plastics use by polymer - projections	Other	17.8515	17.3596	17.9052	18.5746	18.9065	19.7301	20.5677	21.4128	22.3153	23.3376	24.4251	25.6009	26.7981	28.0604	29.406	30.8352	32.36
		Plastics use by application - projections	Other Other	37.641	37.8685	39.1553	40.4364	41.8139	43.2608	44.783	46.3689	47.9235	49.6205	51.4069	53.2764	55.1917	57.1906	59.2792	61.4238	63.649
		Plastic waste by end-of-life fate and region - projections	Asia non- OECD																	
		Plastic leakage to the environment by region - projections	Asia China	94.0061	93.348	96.3108	100.1918	103.7622	107.1886	110.4717	113.6972	116.8694	120.0348	123.2457	126.4884	129.7602	133.0406	136.2894	139.4751	142.56
		Plastic leakage to the aquatic	India				31.3728												66.9923	

Thank you

Any questions and comments, please send us in the Tokyo Centre; Email: tokyo.contact@oecd.org

